UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF CALIFORNIA

| In re AK Builders and Coatings, Inc. | Case No. 19-24759 | |
|--|--|---|
| AN Builders and County, | , 1 | - OUEST |
| Debtor(s). | AMENDMENT COVE | RSHEET |
| This form shall not be used to amend or modif | fy plans. | |
| I am amending the following documents: | | |
| Petition Creditor Matrix List of 20 Largest Unsecured Creditors Schedules (check appropriate boxes). A/B C ✓ D E/F G Summary of Schedules of Assets and Lie | Statement of Final Statement of Interest of List of Equity Section | ention |
| A fee of \$31 is required for: | | |
| An amendment that adds or deletes An amendment that changes amour An amendment that changes the cla | nts owed to a creditor, or assification of a debt. | |
| NOTICE C | F AMENDMENT TO AFFECTED | PARTIES |
| I certify that I have notified the trustee in t document(s) listed above, and that I have notified Procedure 1009.* | the case (if any) that I have filed d all parties affected by the amend | or intend to file the amended or supplemental ment, as required by Federal Rule of Bankruptcy |
| | r <i>Pro</i> Se Debtor's Signature: Printed Name: | /s/ Michael Noble Michael Noble |
| | DECLARATION BY DEBTOR | |
| I(We), the undersigned debtor(s), hereby d attached hereto, consisting of pages, is true | leclare under penalty of perjury the and correct. | at the information set forth in the amendment(s) |
| Dated: 10-26-20 Debtor's Signature | Dated: | or's Signature |
| | INSTRUCTIONS | |

Attach each amended document to this form. If there is a box on the form to indicate that the form is amended or supplemental, check the box. Otherwise, write the word "Amended" or "Supplemental" at the top of the form.

If you are amending Schedules A/B, D, E/F, I, or J, you must also file an Amended Summary of Schedules of Assets and Liabilities in order to ensure that the totals are amended for statistical purposes. This form can be found on our website.

- To <u>add</u> creditors, write or type an "A" next to the creditors you are adding on any amended schedule you file. Additionally, (or, in the event that you are only amending the creditor matrix) attach a list of all creditors with their addresses in .txt format.
- To <u>correct</u> the names or addresses of creditors that appear on any schedule, use our Change of Address Form (EDC 2-085) instead of filing this form, any amended schedule or an amended master address list.
- To <u>delete</u> creditors, write or type a "D" next to the creditors you are deleting on any amended schedule you file. Do not submit a .txt file of creditors to be deleted. Only creditors who have not filed a proof of claim in the case will be deleted.

*Federal Rule of Bankruptcy Procedure 1009 requires the debtor to give notice of an amendment. **Notice of the amendment will not be given by the Clerk's Office.** To comply with this requirement, the debtor's attorney or *Pro Se* debtor must give notice to the trustee and any party
affected by the amendment by serving the amendment and all previous court notices including, but not limited to, the notice of meeting of creditors,
discharge of debtor, etc. A proof of service, indicating that service has been made, must be filed with the court.

Checks and money orders should be payable to "Clerk, U.S. Bankruptcy Court." (NOTE: No personal checks will be accepted.)

| Fill in this information to identify the case: | |
|---|-------------------------------|
| Debtor name AK Builders and Coatings, Inc. United States Bankruptcy Court for the: Eastern District | District of <u>CA</u> (State) |
| Case number (If known): 19-24759 | |

☐ Check if this is an amended filing

Official Form 206D

- Have Claims Secured by Property

12/15

| Do any creditors have claims secured by debtor's property? No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form. Yes. Fill in all of the information below. | | | |
|---|---|--|--|
| | | | |
| | re secured claims. If a creditor has more than one | Column A Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |
| | Describe debtor's property that is subject to a lien | | |
| Creditor's name FCI Lender 8190 East Kaiser BI An | 10779 Walker Trl Rd, Copperopolis, CA | \$ <u>1,120,000.00</u> | \$ <u>4,100,000.0</u> |
| Creditor's mailing address | 10777 Walker Trl Rd, Copperopolis, CA | - | |
| 8190 East Kaiser Bl | | - | |
| Anaheim Hills, CA 92808 | Describe the lien | | |
| Creditor's email address, if known | deed of trust Is the creditor an insider or related party? ☑ No ☐ Yes | | |
| Date debt was incurred 2/1/2017 Last 4 digits of account | Is anyone else liable on this claim? ✓ No ✓ Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | |
| Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply. | | |
| No ✓ Yes. Specify each creditor, including this creditor, and its relative priority. see part 2 | ☐ Contingent☐ Unliquidated☐ Disputed☐ | | |
| | Describe debtor's property that is subject to a lien | | ray yaran ta makaran maki da ki in da kininda da maki da da kara kininda da ki ayan da kara kininda da kininda |
| Creditor's name Cook and Blach, Trustees | 9694 Alta Mesa Dr, Wilton, CA | \$ | \$ |
| Creditor's mailing address 555 Capital Mall, Ste 1230, | | - | |
| Sacramento, CA 95814 | Describe the lien Cook v. Rodriguez, Trustees Lis Pendens | _ | |
| Creditor's email address, if known | Is the creditor an insider or related party? ☑ No ☑ Yes | | |
| | Is anyone else liable on this claim? | | |
| Date debt was incurred Last 4 digits of account number | ☐ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) |). | |
| Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply. | | |
| ✓ No ✓ Yes. Have you already specified the relative priority? ✓ No. Specify each creditor, including this | ☐ Contingent ☐ Unliquidated ☐ Disputed | | |
| creditor, and its relative priority. | _ | | |
| Yes. The relative priority of creditors is specified on lines | lumn A, including the amounts from the Additional | and the second s | and the state of the second se |

Debtor

AK Builders and Coatings, Inc.

Case number (if known) 19-24759

| t 1: Additional Page | | Column A Amount of Do not deco of collater | of claim tuct the value | | of collateral upports this |
|--|--|--|---|-----------------------------|----------------------------|
| ov this page only if more space is needed. | Continue numbering the lines sequentially from the | 0. 00 | | | |
| vious page. | | | | | |
| Creditor's name | Describe debtor's property that is subject to a lien | | | | |
| Merc Financial 7 | 100 acres located at 10675 Sky High | s 15 | 00.000.00 | \$ | 200,000.00 |
| | Ridge, Lower lake, CA | | | | |
| Creditor's mailing address | | _, | | | |
| 13 W Duarte Rd, G236, Arcadia | | _ | | | |
| CA, 91007 | Describe the lien | | | | |
| Creditor's email address, if known | Is the creditor an insider or related party? No Yes | | | | |
| | Is anyone else liable on this claim? | | | | |
| Date debt was incurred | No No | | | | |
| Last 4 digits of account number | | | | | |
| Do multiple creditors have an interest in the | As of the petition filing date, the claim is: | | | | |
| same property? | Check all that apply. Contingent | | | | |
| No | Unliquidated | | | | |
| Yes. Have you already specified the relative priority? | ☐ Disputed | | | | |
| No. Specify each creditor, including this creditor, and its relative priority. | | | | | |
| deditor, and to relative production | _ | | | | |
| | - - | | | | |
| Yes. The relative priority of creditors is specified on lines | | Company of the Compan | A looking - manifestation () - manifestation () | half opposite to the second | |
| Creditor's name | Describe debtor's property that is subject to a lien | | | | |
| | | | | | |
| Ally Financial | 2017 Chevrolet Suburban | - _{\$} | 22,000.0 | <u>0</u> \$_ | 30,000.0 |
| Ally Financial Creditor's mailing address | 2017 Chevrolet Suburban | \$ | 22,000.0 | <u>0</u> \$_ | 30,000.0 |
| Creditor's mailing address | 2017 Chevrolet Suburban | \$ | 22,000.0 | <u>0</u> \$_ | 30,000.0 |
| Creditor's mailing address P.O. Box 380901, Bloomington, | Describe the lien | \$ | 22,000.0 | <u>0</u> \$_ | 30,000.0 |
| Creditor's mailing address | Describe the lien auto lien | \$\$ | 22,000.0 | <u>0</u> \$_ | 30,000.0 |
| Creditor's mailing address P.O. Box 380901, Bloomington, | Describe the lien auto lien Is the creditor an insider or related party? | \$ | 22,000.0 | <u>0</u> \$_ | 30,000.0 |
| P.O. Box 380901, Bloomington, MN 55438 | Describe the lien auto lien Is the creditor an insider or related party? No Yes | \$ | 22,000.0 | <u>0</u> \$_ | 30,000.0 |
| P.O. Box 380901, Bloomington, MN 55438 Creditor's email address, if known | Describe the lien auto lien Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? | \$ | 22,000.0 | <u>0</u> \$_ | 30,000.0 |
| P.O. Box 380901, Bloomington, MN 55438 | Describe the lien auto lien Is the creditor an insider or related party? No Yes | \$ | 22,000.0 | <u>O</u> \$_ | 30,000.0 |
| P.O. Box 380901, Bloomington, MN 55438 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the | Describe the lien auto lien Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H | \$i). | 22,000.0 | <u>O</u> \$_ | 30,000.0 |
| P.O. Box 380901, Bloomington, MN 55438 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? | Describe the lien auto lien Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206Ham) As of the petition filing date, the claim is: Check all that apply. Contingent | \$ | 22,000.0 | <u>O</u> \$_ | 30,000.0 |
| P.O. Box 380901, Bloomington, MN 55438 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? | Describe the lien auto lien Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206Home As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated | \$ i). | 22,000.0 | <u>O</u> \$_ | 30,000.0 |
| P.O. Box 380901, Bloomington, MN 55438 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority? | Describe the lien auto lien Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206Ham) As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ i). | 22,000.0 | <u>O</u> \$_ | 30,000.0 |
| P.O. Box 380901, Bloomington, MN 55438 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative | Describe the lien auto lien Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206Ham) As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ i). | 22,000.0 | <u>O</u> \$_ | 30,000.0 |
| P.O. Box 380901, Bloomington, MN 55438 Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? No Yes. Have you already specified the relative priority? No Specify each creditor, including this | Describe the lien auto lien Is the creditor an insider or related party? No Yes Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206Ham) As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$ i). | 22,000.0 | <u>O</u> \$_ | 30,000.0 |
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Debtor

AK Builders and Coatings, Inc.

Case number (if known) 19-24759

| Part 1: Additional Page | | Column A Amount of claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|--|--|--|---|
| Copy this page only if more space is needed. previous page. | Continue numbering the lines sequentially from the | | |
| Creditor's name | Describe debtor's property that is subject to a lien | | |
| SBA Disaster assistance | All tangible and intangible property | \$ <u>149,900.00</u> | <u>\$ 149,900.00</u> |
| Creditor's mailing address | | | |
| 409 3rd St, SW. Washington, DC | | - | |
| 20416 | Describe the lien UCC | | |
| Creditor's email address, if known | Is the creditor an insider or related party? No Yes | | |
| The state of the s | Is anyone else liable on this claim? | | |
| Date debt was incurred Last 4 digits of account number | ¬ No ¬ Yes. Fill out Schedule H: Codebtors (Official Form 206H). | | |
| Do multiple creditors have an interest in the | As of the petition filing date, the claim is: Check all that apply. | | |
| same property? | Contingent | | |
| No Yes. Have you already specified the relative | ☐ Unliquidated | | |
| priority? | Disputed | | |
| No. Specify each creditor, including this creditor, and its relative priority. | | | |
| | | | |
| | _ | | |
| Yes. The relative priority of creditors is specified on lines | | | |
| Creditor's name | Describe debtor's property that is subject to a lien | | |
| Creditor's mailing address | | \$ | \$ |
| | | | |
| | Describe the lien | _ | |
| Creditor's email address, if known | Is the creditor an insider or related party? ☑ No —— ☐ Yes | | |
| Date debt was incurred | Is anyone else liable on this claim? | | |
| Last 4 digits of account | N0 ✓ Yes. Fill out Schedule H: Codebtors (Official Form 206H |). | |
| Do multiple creditors have an interest in t | he As of the petition filing date, the claim is: Check all that apply. | | |
| same property? | Contingent | | |
| NoYes. Have you already specified the relative | Unliquidated | | |
| priority? | | | |
| creditor, and its relative priority. | | | |
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| Yes. The relative priority of creditors is specified on lines | | and the second s | |

Debtor

| AK Builders and Coatin | ings, Inc. |
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Case number (if known) 19-24759

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List Others to Be Notified for a Debt Already Listed in Part 1

| alphabetical order any others who must be make the secured creditors. es, assignees of claims listed above, and attorneys for secured creditors. | age. If additional pages are needed, copy | this page. |
|--|--|--|
| es, assignees of ciallis listed above, and distrible to not fill out or submit this p thers need to be notified for the debts listed in Part 1, do not fill out or submit this p Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
| RA Services Trust Co CFBO Kristan E Evans IRA | 1010000 | |
| 190 East Kaiser Bl | Line 2. <u>1</u> | |
| nahaim Hills CA 92808 | | The state of the s |
| | THE PARTY OF THE P | IN PROCESSES AND ADDRESS OF THE PROCESSES AND ADDRESS AND ADDRESS OF THE PROCESSES AND ADDRESS AND ADDR |
| Valter Lander, Trustee Walter Lander Revocable Trust | Line 2. 1_ | |
| 190 East Kaiser Bl | | |
| naheim Hills, CA 92808 | | ng 11 s tigan (hilling Tiller) i Tiller (hilling i Tiller Hilling) kan kan kalang kan kan kan kan kan kan kan Kan |
| ohn A. Vos, Trustee Vos Family Trust | Line 2. <u>1</u> | |
| 430 Lincoln Ave | Line 2. 1_ | |
| San Rafael, CA 94901-2021 | CONTROL OF THE STATE OF A PROPERTY OF THE STATE OF THE ST | o sensor de la manera e la manda e despetança i mande de di la mestra partir de la manda de la manda de la manda |
| Corcoran Sherman LLC | | |
| 3190 East Kaiser Bl | Line 2. <u>1</u> | |
| Anaheim Hills, CA 92808 | | 23 Property Laguer employees a State of the Artistan, "Laguer and State and Artistan and State and Artistan a |
| IRA Services Trust Co CFBO Lander Walter IRA | | |
| 8190 East Kaiser Bl | Line 2. <u>1</u> | |
| Anaheim Hills, CA 92808 | | en allegeren Salvenia er er en 1925 p. 20 fember alle en 200 fember 1921 fember 1921 fember 1921 fember 1921 f |
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